



Tarrant Appraisal District

Annual Report

Of the 2019 Appraisal Year



Table of Contents

Welcome from Chief Appraiser	3
Board of Directors	4
Entities Served in 2019	5
General Statistical Information	6
Customer Service	13
Taxpayer Appeal Results	14
PTAD Map Results	15
Financial Results	16
Recognized Achievements	21



A Welcome From the Executive Director/Chief Appraiser

It is my pleasure to present the Annual Report of the Tarrant Appraisal District (TAD) for 2019. This report endeavors to provide specific information about the operations of TAD. It is designed to give the reader a summary of information that is also available on our website in various formats. It highlights the results of our appraisal operations, taxpayer assistance programs, the appeals process and financial stewardship.

We pride ourselves on being a premier appraisal district in the State of Texas and beyond. It is my fervent hope and desire that the public we serve will readily recognize this through the service and work product they experience. If you know of ways that we can do a better job in any area, I welcome your feedback! You can send me your thoughts at 2500 Handley-Ederville Rd in Fort Worth (76118), or e-mail me at JLaw@TAD.org.



Sincerely,

A handwritten signature in black ink, appearing to read "Jeff Law".

Jeff Law
Executive Director/Chief Appraiser

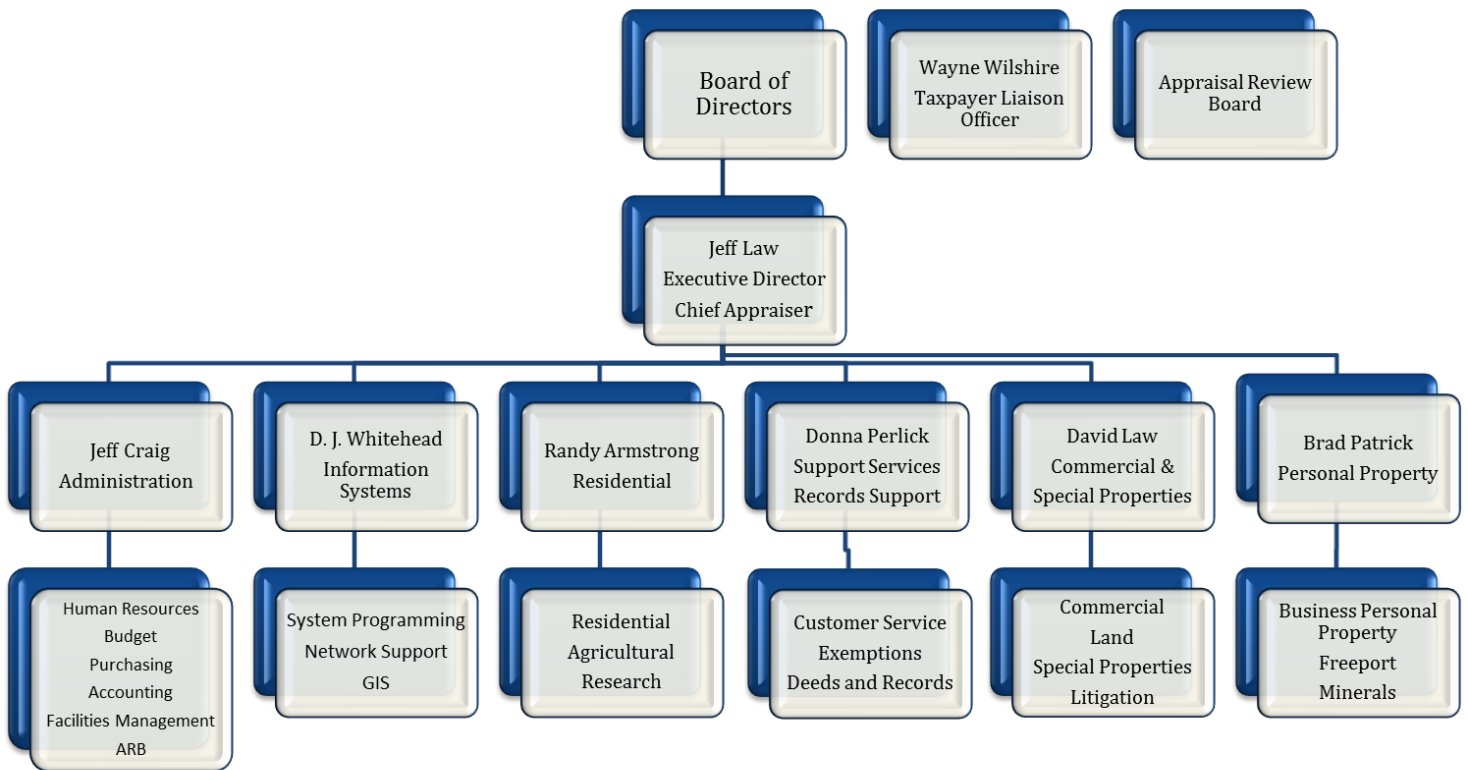
Board of Directors

Members of the Board of Directors

Chairman
Joe Potthoff

Secretary
John Molyneaux

Michael Leyman
Mike O'Donnell
Mark Wood
Wendy Burgess



Entities Served in 2019

CITIES

Arlington	Everman	Lakeside	Sansom Park
Azle	Flower Mound	Lake Worth	Southlake
Bedford	Forest Hill	Mansfield	Trophy Club
Benbrook	Fort Worth	North Richland Hills	Watauga
Blue Mound	Grand Prairie	Pantego	Westlake
Burleson	Grapevine	Pelican Bay	Westover Hills
Colleyville	Haltom City	Reno	Westworth Village
Crowley	Haslet	Richland Hills	White Settlement
Dalworthington Gardens	Hurst	River Oaks	
Edgecliff Village	Keller	Roanoke	
Eules	Kennedale	Saginaw	

SCHOOLS

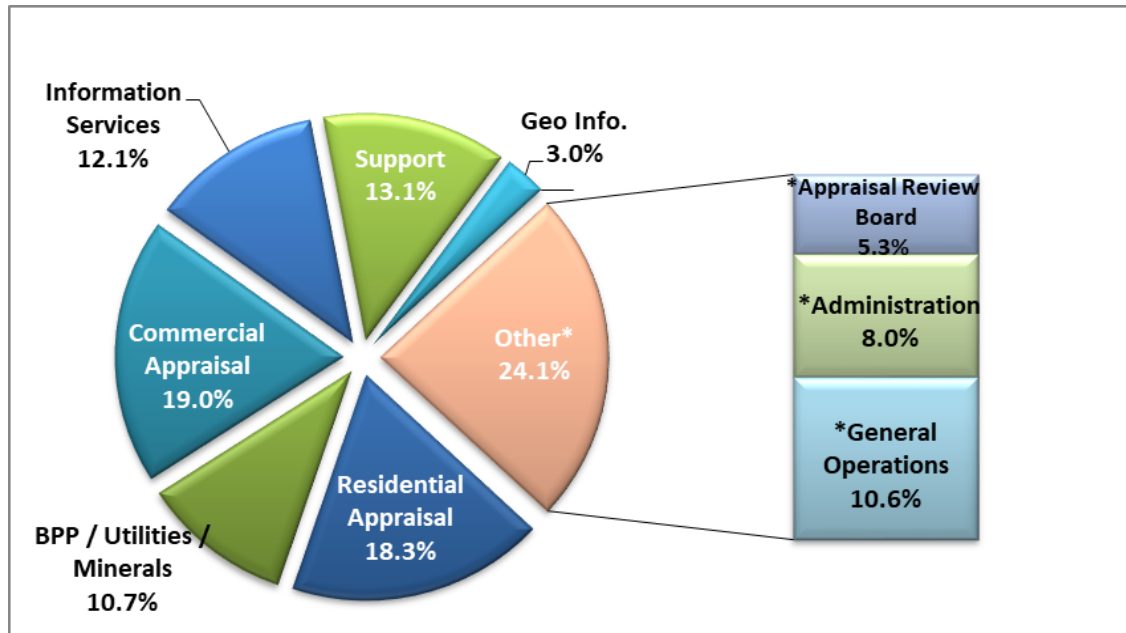
Aledo ISD	Everman ISD	Mansfield ISD
Arlington ISD	Fort Worth ISD	Northwest ISD
Azle ISD	Godley ISD	White Settlement ISD
Birdville ISD	Grapevine/Colleyville ISD	
Burleson ISD	Hurst-Eules-Bedford ISD	
Carroll ISD	Keller ISD	
Castleberry ISD	Kennedale ISD	
Crowley ISD	Lake Worth ISD	
Eagle Mountain/Saginaw ISD	Lewisville ISD	

COUNTY & OTHER DISTRICTS

Tarrant County	Trophy Club MUD
Hospital District	Live Oak Creek MUD
College District	Viridian Management District
Emergency Services District #1	
Regional Water District	

General Statistics

2019 Budget Distribution by Percentage of Total



Dept Number	Department	2017 ACTUAL	2018 BUDGET	2019 BUDGET	2019 % CHANGE
1000	Residential Appraisal	\$ 3,905,531	\$4,569,602	\$4,552,795	-0.4%
1500	BPP / Utilities / Minerals	\$ 2,397,772	\$2,590,059	\$2,664,175	2.9%
2000	Commercial Appraisal	\$ 3,848,204	\$4,471,941	\$4,740,528	6.0%
4000	Information Systems	\$ 2,857,468	\$2,960,301	\$3,008,305	1.6%
5000	Support Services	\$ 1,862,988	\$3,123,621	\$3,255,210	4.2%
5500	Geographic Information Services	\$ 1,238,206	\$772,345	\$739,901	-4.2%
6000	Appraisal Review Board	\$ 1,213,867	\$1,007,506	\$1,314,695	30.5%
8000	Administration	\$ 1,532,744	\$1,786,250	\$1,991,864	11.5%
9000	General Operations	\$ 2,810,595	\$2,405,989	\$2,645,332	9.9%
Totals		\$21,647,375	\$ 23,687,614	\$24,912,805	5.2%

**2019 Budget
Tarrant Appraisal District
Staffing
All Divisions/ Departments**

Department	2018	2019	Change	2019 Salary Budget
Residential Appraisal (1000)	47	47	0	\$2,989,269
BPP / Utilities / Minerals (1500)	25	25	0	\$1,536,544
Commercial Appraisal (2000)	47	48	1	\$3,137,766
Information Systems (4000)	19	18	(1)	\$1,606,055
Support Services (5000)	44	44	0	\$2,034,472
Land Management (5500)	5	5	0	\$300,353
Administration (8000)	19	19	0	\$1,256,134
General Operations (9000)	5	5	0	\$239,492
Totals	211	211	0	\$13,100,085

Tarrant Appraisal District— 220-000-00

Year	Code	Jurisdiction	Appraised Value	Accounts	Net Taxable Value	Accounts
2019	220	Tarrant County	\$252,636,315,638	1,832,240	\$203,975,532,778	1,812,497
2018	220	Tarrant County	\$228,547,362,897	1,811,688	\$184,283,537,872	1,790,959
2017	220	Tarrant County	\$ 210,613,111,483	1,755,231	\$164,619,428,009	1,715,356
2016	220	Tarrant County	\$190,364,023,596	1,694,956	\$149,393,613,447	1,675,626
2015	220	Tarrant County	\$171,344,257,702	1,663,341	\$133,178,882,485	1,635,363
2014	220	Tarrant County	\$166,550,432,419	1,459,389	\$135,529,907,137	1,328,113
2013	220	Tarrant County	\$158,238,342,804	1,086,160	\$126,858,702,396	1,012,430
2012	220	Tarrant County	\$153,865,032,053	955,112	\$124,676,098,060	913,825
2011	220	Tarrant County	\$150,625,472,412	833,341	\$123,043,200,369	815,574

2019 Property Types	Market	Appraised	Accounts	Taxable
Real Estate Residential	\$137,808,530,425	\$129,747,660,781	607,176	\$122,654,505,620
Real Estate Commercial	\$86,178,098,703	\$86,153,912,481	58,259	\$62,556,128,511
Real Estate Industrial	\$1,994,572,042	\$1,994,572,042	981	\$1,822,764,611
Personal Property Commercial	\$28,575,370,302	\$28,575,366,762	60,213	\$20,131,010,892
Personal Property Industrial	\$5,075,654,864	\$5,075,654,864	1,089	\$3,129,948,589
Mineral Lease Properties	\$1,059,854,176	\$1,059,854,176	1,099,703	\$975,221,810
Agriculture Properties	\$2,222,930,751	\$29,294,532	4,819	\$29,279,850
Totals	\$262,915,011,263	\$252,636,315,638	1,832,240	\$211,298,859,883

2019 New Construction	Market	New Value	Accounts	Taxable
All Real Estate	\$8,938,621,117	\$5,178,137,493	11,225	\$7,195,057,000
New business in improvement	\$7,644,536	\$7,644,536	36	\$7,644,536
Total New Construction	\$8,946,265,653	\$5,185,782,029	11,261	\$7,202,701,536

New Construction in Residential	\$3,814,175,889	\$2,124,984,173	10,751	\$3,693,635,290
New Construction in Commercial	\$5,124,445,228	\$3,053,153,320	474	\$3,501,421,710

2019 Cases Before ARB	Market	Appraised	Accounts	Taxable
	\$6,096,553,371	\$6,037,715,577	7,692	\$5,334,931,140

Tarrant Appraisal District—220-000-00

2019 Exemption Detail	Market	Exempt	Accounts	Appraised
Absolute Public	\$15,921,878,877	\$15,846,605,390	19,344	\$15,920,398,538
Absolute Charitable	\$3,891,087,376	\$3,876,121,413	1,792	\$3,891,087,376
Absolute Miscellaneous	\$14,262,067	\$14,262,067	28	\$14,262,067
Absolute Religious and Private Schools	\$3,352,071,949	\$3,339,722,576	3,584	\$3,351,896,460
Indigent Housing	0	0	0	0
Nominal Value	\$20,634,218	\$20,634,018	387,640	\$20,634,218
Disabled Vet 10-29%	\$537,121,358	\$9,987,712	2,012	\$502,488,261
Disabled Vet 30-49%	\$396,625,319	\$11,190,098	1,498	\$375,589,725
Disabled Vet 50-69%	\$520,992,555	\$18,698,985	1,875	\$496,380,889
Disabled Vet 70-99%	\$2,440,640,507	\$115,048,649	9,638	\$2,251,175,634
Disabled Vet 100%	\$1,204,995,910	\$977,385,637	4,347	\$1,132,186,887
Surviving Spouse Disabled Vet 100%	\$114,193,997	\$71,927,350	491	\$100,691,278
Donated Disabled Vet	\$580,165	\$406,116	2	\$580,165
Surviving Spouse Donated Disabled Vet	\$120,366	\$82,655	1	\$82,655
Surviving Spouse KIA Armed Service Member	\$1,603,242	\$1,412,799	7	\$1,412,799
Transfer Base Value for SS Disable Vet	\$7,586,246	\$4,731,256	31	\$7,289,605
Inventory	\$11,513,508,271	\$5,839,359,034	800	\$11,513,508,271
Homestead State Mandated-General	0	0	0	0
Homestead State Mandated-Over 65	0	0	0	0
Homestead State Mandated-Disabled Person	0	0	0	0
Homestead Local Option-General	0	0	0	0
Homestead Local Option-Over 65	\$29,041,930,671	\$5,521,064,040	113,987	\$26,079,817,623
Homestead Local Option-Disabled Person	\$1,610,203,024	\$83,838,581	8,647	\$1,402,108,140
Solar & Wind Powered Devices	\$28,338,095	\$265,714	103	\$26,050,749
Pollution control	\$1,698,085,340	\$37,391,338	216	\$1,698,085,340
Community Housing Development	\$167,051,873	\$167,051,873	19	\$167,051,873
Abatements	\$2,858,156,961	\$1,648,785,498	14	\$2,858,156,961
Historic Sites	0	0	0	0
Foreign Trade Zone	\$817,579,097	\$563,422,510	15	\$817,579,097
Misc. Personal Property (Vehicles, etc.)	\$1,566,127,482	\$1,172,636,066	1,127	\$1,566,127,482
Surviving Spouse of First Responder KLD	\$2,326,139	\$2,139,075	8	\$2,139,075
Transfer Base Value SS KIA Armed Service Member	0	0	0	0
Transfer Base Value SS of First Responder KLD	0	0	0	0
		\$39,344,170,450	557,226	

Tarrant Appraisal District— 220-000-00
Average Value of Single-Family Residential Property
September 1, 2019

Code	Jurisdiction	Average Market Value	Net Taxable Value
921	Aledo ISD	\$495,499	\$456,184
024	City of Arlington	\$215,347	\$155,883
901	Arlington ISD	\$210,751	\$172,142
001	City of Azle	\$198,828	\$177,137
915	Azle ISD	\$211,373	\$173,751
002	City of Bedford	\$252,902	\$219,970
003	City of Benbrook	\$230,115	\$204,091
902	Birdville ISD	\$209,462	\$169,328
004	City of Blue Mound	\$125,193	\$105,774
033	City of Burleson	\$219,894	\$206,212
922	Burleson ISD	\$220,617	\$183,235
919	Carroll ISD	\$761,199	\$695,029
917	Castleberry ISD	\$139,584	\$101,505
005	City of Colleyville	\$597,535	\$552,770
006	City of Crowley	\$187,216	\$167,288
912	Crowley ISD	\$218,396	\$168,471
007	Dalworthington Gardens	\$422,293	\$386,058
918	Eagle Mountain/ Saginaw ISD	\$232,947	\$198,240
008	Edgecliff Village	\$193,466	\$173,989
025	City of Euless	\$239,552	\$183,147
009	City of Everman	\$120,882	\$88,847
904	Everman ISD	\$146,728	\$107,119
042	Flower Mound	\$1,248,940	\$1,228,829
010	City of Forest Hill	\$130,075	\$92,535
026	City of Fort Worth	\$209,063	\$159,749
905	Fort Worth ISD	\$193,916	\$159,515
923	Godley ISD	\$396,340	\$351,996
038	City of Grand Prairie	\$268,626	\$229,930
011	City of Grapevine	\$369,247	\$275,262
906	Grapevine-Colleyville ISD	\$427,966	\$375,674
916	H.E.B. ISD	\$243,345	\$199,173
027	Haltom City	\$147,146	\$109,764
034	City of Haslet	\$401,633	\$298,586
028	City of Hurst	\$226,554	\$161,064
013	City of Keller	\$426,339	\$355,689
907	Keller ISD	\$323,620	\$287,426
014	City of Kennedale	\$267,585	\$231,004
914	Kennedale ISD	\$239,680	\$195,978
016	City of Lake Worth	\$141,834	\$106,190
910	Lake Worth ISD	\$148,034	\$102,908
015	Lakeside	\$229,174	\$198,109

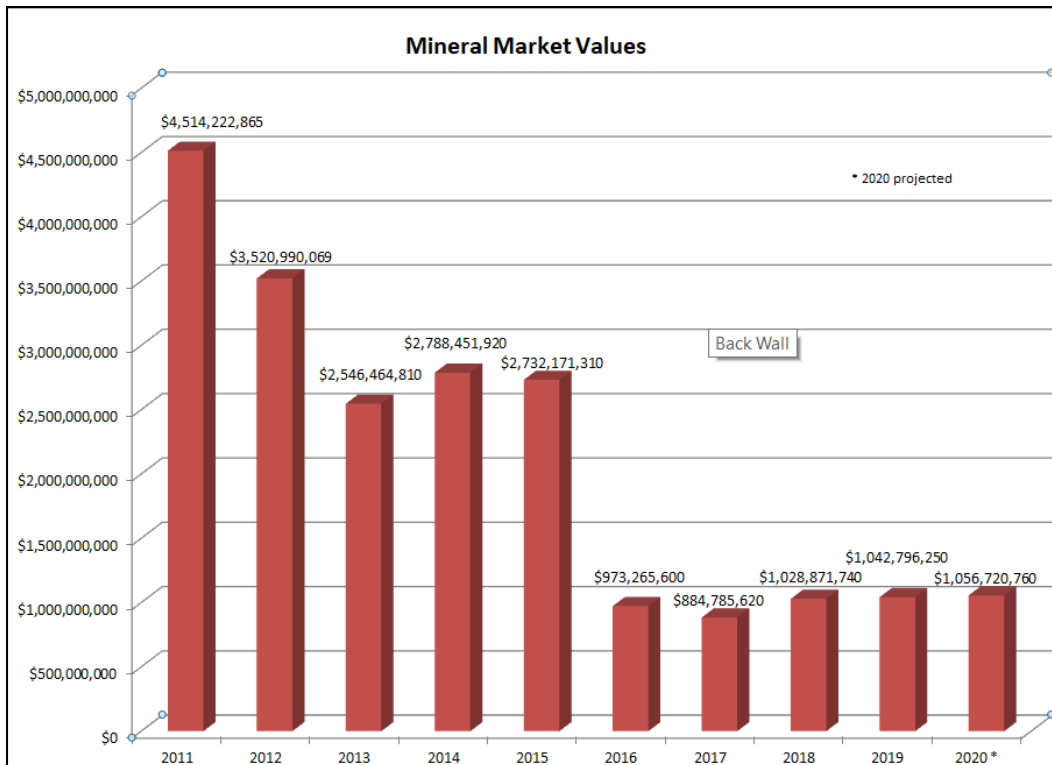
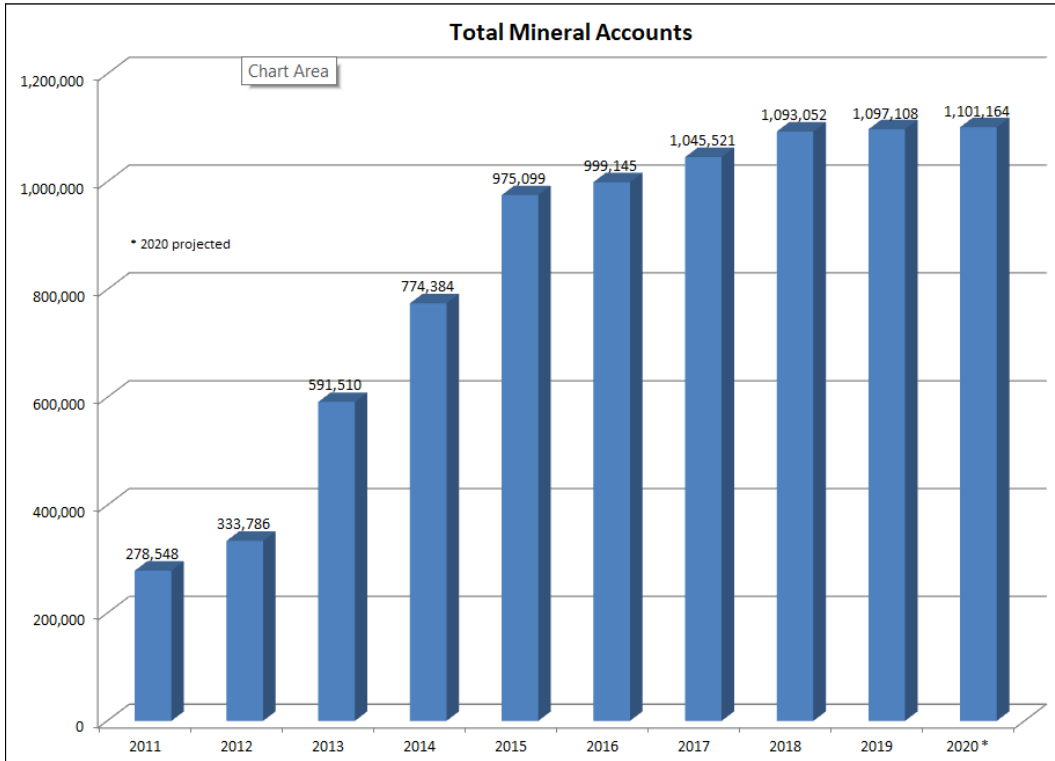
Tarrant Appraisal District—220-000-00
Average Value of Single-Family Residential Property
September 1, 2019

Code	Jurisdiction	Average Market Value	Net Taxable Value
924	Lewisville ISD	\$1,248,940	\$1,224,450
017	City of Mansfield	\$286,379	\$263,296
908	Mansfield ISD	\$270,197	\$235,826
018	North Richland Hills	\$260,404	\$200,891
911	Northwest ISD	\$289,015	\$259,342
019	Pantego	\$245,793	\$168,528
036	City of Pelican Bay	\$65,159	\$60,012
041	City of Reno	\$55,615	\$55,615
020	City of Richland Hills	\$165,109	\$136,366
029	City of River Oaks	\$141,441	\$115,314
021	City of Saginaw	\$202,154	\$178,480
039	City of Sansom Park	\$97,971	\$78,724
022	City of Southlake	\$777,913	\$599,415
220	Tarrant County	\$246,499	\$218,952
044	City of Trophy Club	\$373,962	\$342,320
031	City of Watauga	\$181,317	\$152,589
037	Westlake	\$2,012,541	\$1,614,595
023	Westover Hills	\$1,995,498	\$1,973,909
032	Westworth Village	\$318,289	\$236,846
030	City of White Settlement	\$135,687	\$93,119
920	White Settlement ISD	\$176,726	\$137,306

Notices Mailed—Year 2019

Total Value Notices mailed in 2019	881,625
Total Value Notices mailed with value date in 2019	871,645
Total Value Notices mailed with value date from prior years	9,980

Minerals



Customer Service

Activities	Total
2019 partial exemption entered through workflow	50,356
Exemption Denials	3,011
Exemptions Canceled	1,457
Applications mailed (partial exemption)	47,039
Applications (absolute exemption) processed	262
Address/Owner changes	77,864
Letters requesting additional information	10,594
Letters processed (exemption denial - certified)	3,011
Letters (other)	3,919
Returned Mail	29,865
Exemption removal documents completed	28,880
Mailing address updates	25,463
Split/combinations prepared	2,234
Obituaries Processed	5,415
Tax ceiling transfer certificates, automated	1,459
Incoming telephone calls	93,697
Outgoing telephone calls	4,325
Customers served at counter	55,503
Spanish Calls	2,228
Webmaster emails	4,906

Taxpayer Appeal Results 2019

	Volume	Value
Total Protests Filed	153,781	\$117,602,978,428
Values Lowered (through informal and ARB hearings)	118,697	\$5,570,776,801
Number of Protests scheduled for hearings before ARB or Panel	27,324	\$10,059,516,404
Breakdown of Total Protests Filed		
Single-Family Residential	79,233	\$24,818,262,979
Multi-family residential	4,980	\$21,380,176,920
Commercial-Real and Personal	24,063	\$53,364,165,626
Oil and Gas	5,591	\$223,337,930



Tarrant Appraisal District

Glenn Hegar
Texas Comptroller of Public Accounts
2018-19 Final Methods and Assistance Program
Review

Tarrant Appraisal District

This review is conducted in accordance with Tax Code Section 5.102(a) and related Comptroller Rule 9.301. The Comptroller is required by statute to review appraisal district governance, taxpayer assistance, operating procedures and appraisal standards.

Mandatory Requirements	PASS/FAIL
Does the appraisal district have up-to-date appraisal maps?	PASS
Is the implementation of the appraisal district's most recent reappraisal plan current?	PASS
Are the appraisal district's appraisal records up-to-date and is the appraisal district following established procedures and practices in the valuation of property?	PASS
Are values reproducible using the appraisal district's written procedures and appraisal records?	PASS

Appraisal District Activities	RATING
Governance	Meets All
Taxpayer Assistance	Meets All
Operating Procedures	Meets All
Appraisal Standards, Procedures and Methodology	Meets All

Appraisal District Ratings:

Meets All – The total point score is 100

Meets – The total point score ranges from 90 to less than 100

Needs Some Improvement – The total point score ranges from 85 to less than 90

Needs Significant Improvement – The total point score ranges from 75 to less than 85

Unsatisfactory – The total point score is less than 75

Review Areas	Total Questions in Review Area (excluding N/A Questions)	Total "Yes" Points	Total Score (Total "Yes" Questions/Total Questions) x 100
Governance	2	2	100
Taxpayer Assistance	11	11	100
Operating Procedures	2	2	100
Appraisal Standards, Procedures and Methodology	30	30	100

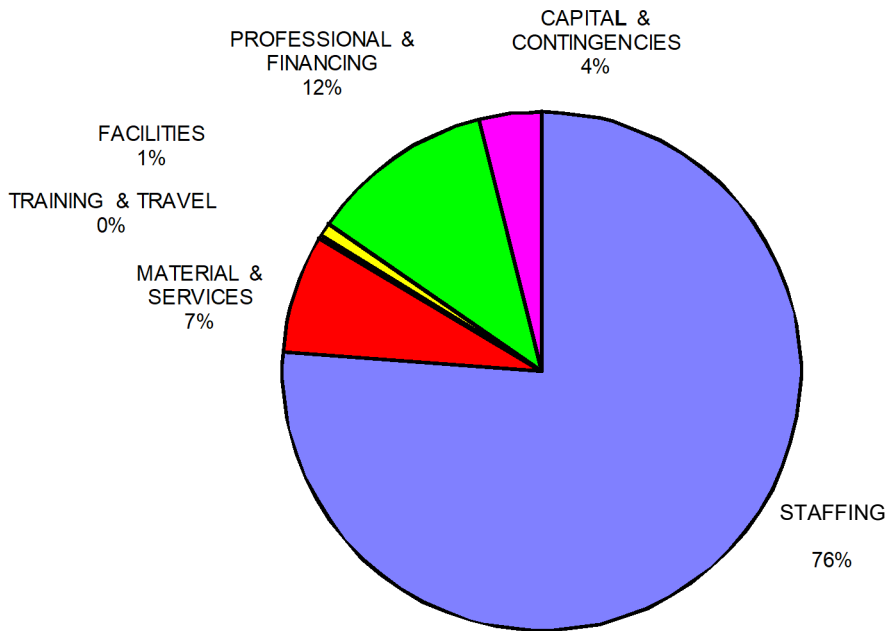
Financial Results

Tarrant Appraisal District Statement of Financial Condition As of December 31, 2019—Audited

ASSETS:	
Cash	\$ 2,876,822
Short-Term Investments	14,076,201
Taxing Entities Receivable	-
Other Receivables	23,592
Inventory of Supplies	-
Other Prepaid Expenses	43,000
Prepaid Deeds FTP Escrow Account	1,625
Prepaid Postage	63,256
Fixed Assets – Net of Accumulated Depreciation:	
Furniture & Equipment	436,976
Leasehold Improvements	103,875
Computer Software	176,621
Computer Equipment	403,659
Land	301,409
Building	-
Equipment and Software Under Capital Lease	2,362
Computerized Assisted Mass Appraisal (CAMA) System	1,786,616
Amounts to be Provided in Future Periods:	
Capital Lease Obligation – Folder/Inserter Machine	644
Capital Lease Obligation – Production Printers	-
Capital Lease Obligation – TAD Office Building	-
Employee Vacation Time	917,961
Employee Compensatory Time	82,711
Employee Vested Sick Leave Time	839,693
TOTAL ASSETS AND OTHER DEBITS	<u>\$22,137,023</u>
LIABILITIES AND FUND EQUITY	
Liabilities:	
Accounts Payable	\$ 639,350
Accrued Payroll Expense	711,092
Capital Lease Obligations	644
Capital Lease Obligations – TAD Office Building	-
Employee Leave Obligations	1,840,365
Total Liabilities	<u>3,191,452</u>
2019 Deferred Revenue	-
2020 Deferred Revenue	4,553,632
Fund Equity:	
Investment in Fixed Assets	3,211,518
Reserved for Inventory Supplies	-
Reserved for Other Prepaid Expenses	43,000
Reserved for Prepaid Deeds FTP Escrow Account	1,625
Reserved for Prepaid Postage	63,256
Reserved for CAMA Committed Fund	1,390,457
Reserved for Building Maintenance Committed Fund	350,000
Reserved for Technology Committed Fund	250,000
Reserved for Retirement Unfunded Liabilities	825,000
Reserved for Board Resolution for Contingencies	4,511,524
For Remainder of Fiscal Year Budget	3,745,559
TOTAL LIABILITIES AND FUND EQUITY	<u>\$22,137,023</u>

Tarrant Appraisal District Year to Date Expenditures Twelve Months Ending December 31, 2019—Audited

EXPENDITURE ALLOCATION



RECAPITULATION

<u>SUMMARY DESCRIPTION</u>	<u>YEAR TO DATE</u>	<u>% of BUDGET USED</u>
STAFFING	\$ 18,504,717	88.8%
MATERIAL & SERVICES	\$ 1,781,516	87.0%
TRAINING & TRAVEL	\$ 68,291	43.6%
FACILITIES	\$ 188,826	91.8%
PROFESSIONAL & FINANCING	\$ 2,792,389	99.3%
CAPITAL & CONTINGENCIES	\$ 949,756	99.2%
TOTAL	\$ 24,285,495	89.9%

Tarrant Appraisal District
Expenditure Report—All Departments Summary
Twelve Months Ending December 31, 2019—Audited

ACCOUNT	DESCRIPTION	MONTH	ACTUAL TO DATE	2019 BUDGET	% OF BUDGET USED
3001	SALARIES-PRODUCTIVE PAY	\$ 774,038	\$ 10,179,514	\$13,447,135	75.7%
3002	FIXED AUTO ALLOWANCES	\$ 103,372	\$ 708,461	\$ 732,964	96.7%
3035	CASH OVERTIME PAY	\$ -	\$ 25,197	\$ 101,940	
	VACATION				
3005	PAY	\$ 62,657	\$ 855,728	\$ -	
3010	SICK LEAVE PAY	\$ 53,805	\$ 603,608	\$ -	
3020	COMPENSATORY TIME PAY	\$ 21,993	\$ 239,151	\$ -	
3025	HOLIDAY PAY	\$ 106,705	\$ 568,777	\$ -	
3090	TEMPORARY/PART TIME PAY	\$ -	\$ 64,644	\$ 93,692	69.0%
3085	CONTRACT LABOR	\$ 7,957	\$ 102,965	\$ 98,320	104.7%
	TOTAL SALARIES & CONTRACT LA- BOR	\$ 1,130,526	\$ 13,348,045	\$14,474,051	92.2%
3065	MEDICARE / FICA TAXES	\$ 15,801	\$ 188,810	\$ 214,015	88.2%
3080	UNEMPLOYMENT INSURANCE	\$ 7,098	\$ 8,619	\$ 28,361	30.4%
3095	WORKERS COMPENSATION INSURANCE	\$ 6,748	\$ 22,728	\$ 63,810	35.6%
	TOTAL MANDATED FRINGE BENE- FITS	\$ 29,647	\$ 220,157	\$ 306,186	71.9%
3050	HEALTH INSURANCE	\$ 148,979	\$ 2,003,039	\$ 2,887,000	69.4%
3055	DENTAL INSURANCE	\$ 6,489	\$ 86,133	\$ 91,152	94.5%
3060	LIFE INSURANCE	\$ 3,479	\$ 15,745	\$ 114,433	13.2%
	DISABILITY INSUR- ANCE	\$ 6,136	\$ 25,089	\$ 24,106	104.1%
3045	RETIREMENT PLAN CONTRIBUTIONS	\$ 135,705	\$ 1,606,510	\$ 1,740,345	92.3%
3047	PENSION LIABILITY CONTRIBUTIONS	\$ 1,200,000	\$ 1,200,000	\$ 1,200,000	100.0%
	TOTAL OTHER FRINGE BENEFITS	\$ 1,500,788	\$ 4,936,515	\$ 6,057,036	81.5%
	TOTAL PERSONNEL COSTS	\$ 2,660,962	\$ 18,504,717	\$20,837,273	88.8%
4001	MISCELLANEOUS	\$ 4,113	\$ 37,122	\$ 44,103	84.2%
4002	FURNITURE & EQUIPMENT < \$5,000	\$ 1,375	\$ 12,564	\$ 12,439	101.0%
4003	COMP/ELECTRONIC/TECH < \$5,000	\$ 16,844	\$ 72,902	\$ 112,008	65.1%
4005	OFFICE SUPPLIES	\$ 3,420	\$ 20,767	\$ 30,204	68.8%
4006	GRAPHICS & MAPPING SUPPLIES	\$ -	\$ 360	\$ 1,795	20.1%
4020	POSTAGE FREIGHT & MAIL SERVICE	\$ 25,256	\$ 445,431	\$ 617,416	72.1%
4025	REPRODUCTION AND MICROFICHE	\$ 104	\$ 8,480	\$ 3,829	221.5%
4030	COMPUTER SUPPLIES	\$ -	\$ 27,475	\$ 26,944	102.0%
4045	PRINTING	\$ 60	\$ 45,720	\$ 37,401	122.2%
4050	ADVERTISING	\$ -	\$ 6,585	\$ 28,271	50.6%
4065	HARDWARE RENTALS	\$ 26	\$ 338	\$ 840	40.2%
4070	SOFTWARE FEES	\$ 1,885	\$ 581,087	\$ 600,220	96.8%
4075	HARDWARE MAINTENANCE	\$ 161	\$ 117,585	\$ 137,124	85.8%
4100	DUES & SUBSCRIPTIONS	\$ 5,806	\$ 105,265	\$ 94,997	110.8%
5050	MAPPING SERVICES	\$ -	\$ 299,836	\$ 300,000	99.9%
	TOTAL MATERIAL & SER- VICES	\$ 59,051	\$ 1,781,516	\$ 2,047,592	87.0%

Tarrant Appraisal District Expenditure Report—All Departments Summary Twelve Months Ending December 31, 2019—Audited (CONT.)

5010	TRAVEL EXPENSE	\$ 9,815	\$ 40,749	\$ 64,713	63.0%
5015	TRAINING EXPENSE	\$ 612	\$ 27,542	\$ 91,808	30.0%
	TOTAL TRAVEL & TRAINING	\$ 10,427	\$ 68,291	\$ 156,521	43.6%
4010	OFFICE RENTAL	\$ -	\$ 11,029	\$ 10,800	102.1%
4015	INSURANCE	\$ -	\$ 23,860	\$ 21,208	112.5%
4035	UTILITIES	\$ 4,713	\$ 70,862	\$ 75,180	94.3%
4055	COMMUNICATIONS	\$ 5,773	\$ 67,332	\$ 77,592	86.8%
4060	JANITORIAL SERVICE & SUPPLIES	\$ 2,097	\$ 15,743	\$ 20,900	75.3%
	TOTAL FACILITIES	\$ 12,582	\$ 188,826	\$ 205,680	91.8%
5025	LEGAL & LITIGATION EX- PENSE	\$ 164,077	\$ 1,355,874	\$ 1,118,000	121.3%
5030	APPRAISAL REVIEW BOARD FEES	\$ 8,525	\$ 744,383	\$ 980,770	75.9%
5035	ARBITRATION EXPENSE	\$ 900	\$ 6,900	\$ 27,500	25.1%
5040	OTHER PROFESSIONAL SERVICES	\$ 31,327	\$ 685,048	\$ 684,525	100.1%
5060	INTEREST EXPENSE	\$ 7	\$ 185	\$ 186	99.5%
	TOTAL PROFESSIONAL & FINANCING SER- VICES	\$ 204,835	\$ 2,792,389	\$ 2,810,981	99.3%
6501	FURNITURE & EQUIPMENT	\$ -	\$ 420,260	\$ 350,000	
6502	CAPITAL LEASE PAYMENTS	\$ 167	\$ 1,903	\$ 5,983	31.8%
6503	LEASEHOLD IMPROVEMENTS	\$ -	\$ -	\$ -	
6504	COMPUTER SOFTWARE	\$ (35,533)	\$ 179,515	\$ 220,525	0.0%
6505	COMPUTER HARDWARE	\$ 98,691	\$ 348,077	\$ 280,561	124.1%
6506	CAMA SYSTEM	\$ -	\$ -	\$ -	0.0%
6005	CONTINGENCIES	\$ 203,591	\$ -	\$ 100,000	0.0%
	TOTAL CAPITAL OUTLAY & CONTINGENCIES	\$ 266,916	\$ 949,756	\$ 957,069	99.2%
	TOTAL	\$ 3,214,774	\$ 24,285,495	\$ 27,015,116	89.9%

Tarrant Appraisal District Revenue Report For Twelve Months Ending December 31, 2019—Audited

	MONTH	YEAR TO DATE	ANNUAL REVENUE BUDGET	% REALIZED
TAXING ENTITY ALLOCATIONS	\$ 2,033,967	\$ 24,407,605	\$24,407,605	100.00%
INTEREST ON BANK CERTIFICATES	\$ 32,296	\$ 271,928	\$ 50,000	543.86%
DATA SALES & MISCELLANEOUS	\$ 337	\$ 7,151	\$ 5,200	137.53%
911 DISTRICT CONTRACT PAYMENT	\$ -	\$ 167,908	\$ 150,000	111.94%
RENDITION PENALTY PAYMENTS	\$ 47,357	\$ 164,934	\$ 150,000	109.96%
TRANSFER FROM CONTINGENCY RESERVE	\$ -	\$ -	\$ 150,000	0.00%
TRANSFER FROM UNRESTRICTED/UNASSIGNED	\$ -	\$ -	\$ -	
TOTAL REVENUE	\$ 2,113,956	\$25,019,527	\$ 24,912,805	100.43%
 OTHER FINANCING SOURCES / (USES):				
PROCEEDS FROM CAPITAL LEASES	\$ -	-	-	
2018 ENTITY REFUNDS	-	(\$117,268)	-	
TOTAL FUNDING FROM ACTIVITIES	\$ 2,113,956	\$24,902,259	\$ 24,912,805	99.96%
 USE OF COMMITTED FUNDS:				
CAMA COMMITTED FUND	\$ -	\$ 552,310	-	
BUILDING MAINTENANCE FUND	\$ -	\$ 350,000	-	
UNFUNDED PENSION LIABILITIES	\$ -	\$ 1,200,000	-	
TOTAL FUNDS AVAILABLE	\$ 2,113,956	\$ 27,004,569	\$ 24,912,805	108.40%

Recognized Achievements: The GFOA Award



The Certificate of Achievement for Excellence in Financial Reporting has been awarded to **Tarrant Appraisal District** by the Government Finance Officers Association of the United States and Canada (**GFOA**) for its comprehensive annual financial report (**CAFR**). The Certificate of Achievement is the highest form of recognition in the area of governmental accounting and financial reporting, and its attainment represents a significant accomplishment by a government and its management.

*TAD has now been awarded this designation for the past **31** consecutive years.

Recognized Achievements:
**Certificate of Excellence
In
Assessment Administration**



**CERTIFICATE OF EXCELLENCE IN
ASSESSMENT ADMINISTRATION**

The International Association of Assessment Administrators (IAAO) recognizes governmental units and individuals involved with assessment that integrate best practices in the workplace.

In 2016, Tarrant Appraisal District became the 35th certified jurisdiction in the CEAA program while also being the 9th certified jurisdiction in Texas. Their reasoning behind pursuing the CEAA was to increase confidence in the public of Tarrant County and to give the staff an additional point of pride.