



Tarrant Appraisal District

Annual Report

Of the 2022 Appraisal Year

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A Welcome From the Executive Director/Chief Appraiser

It is my pleasure to present the Annual Report of the Tarrant Appraisal District (TAD) for 2022. This report endeavors to provide specific information about the operations of TAD. It is designed to give the reader a summary that is also available on our website in various formats. It highlights the results of our appraisal operations, taxpayer assistance programs, the appeals process and financial stewardship.

We pride ourselves on being a premier appraisal district in the State of Texas and beyond. It is my fervent hope and desire that the public we serve will readily recognize this through the service and work product they experience. If you know of ways that we can do a better job in any area, I welcome your feedback! You can send me your thoughts at 2500 Handley-Ederville Rd in Fort Worth (76118), or e-mail me at jlaw@tad.org.



Sincerely,

Jeff Law
Executive Director/Chief Appraiser

2022 Board of Directors

Members of the Board of Directors

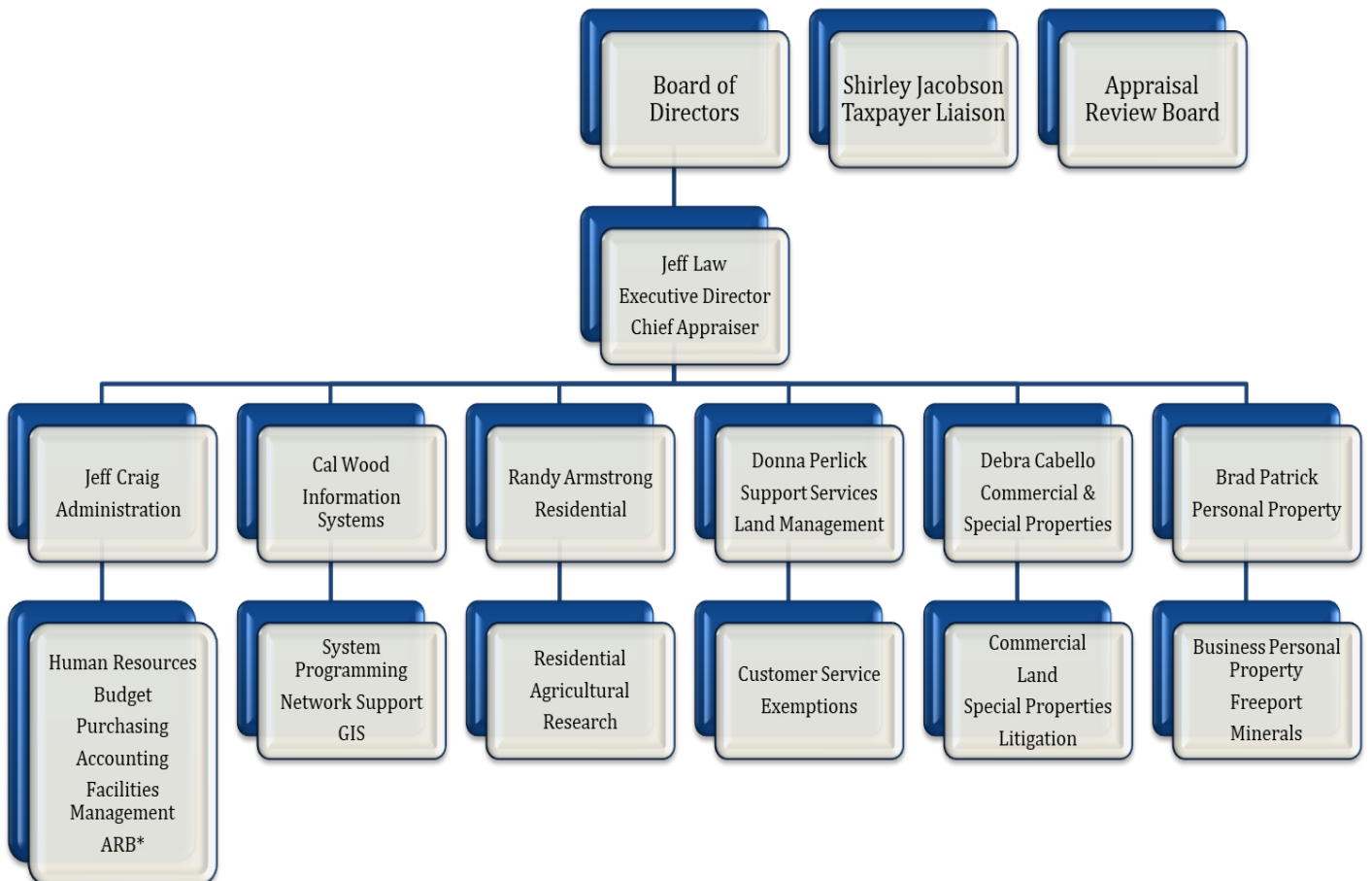
Chair

Kathryn Wilemon

Secretary

Rich DeOtte

Jungus Jordan
Joe Ralph Martinez
Tony Pompa
Wendy Burgess



Entities Served in 2022

CITIES

Arlington	Everman	Lakeside	Sansom Park
Azle	Flower Mound	Lake Worth	Southlake
Bedford	Forest Hill	Mansfield	Trophy Club
Benbrook	Fort Worth	North Richland Hills	Watauga
Blue Mound	Grand Prairie	Pantego	Westlake
Burleson	Grapevine	Pelican Bay	Westover Hills
Colleyville	Haltom City	Reno	Westworth Village
Crowley	Haslet	Richland Hills	White Settlement
Dalworthington Gardens	Hurst	River Oaks	
Edgecliff Village	Keller	Roanoke	
Eules	Kennedale	Saginaw	

SCHOOLS

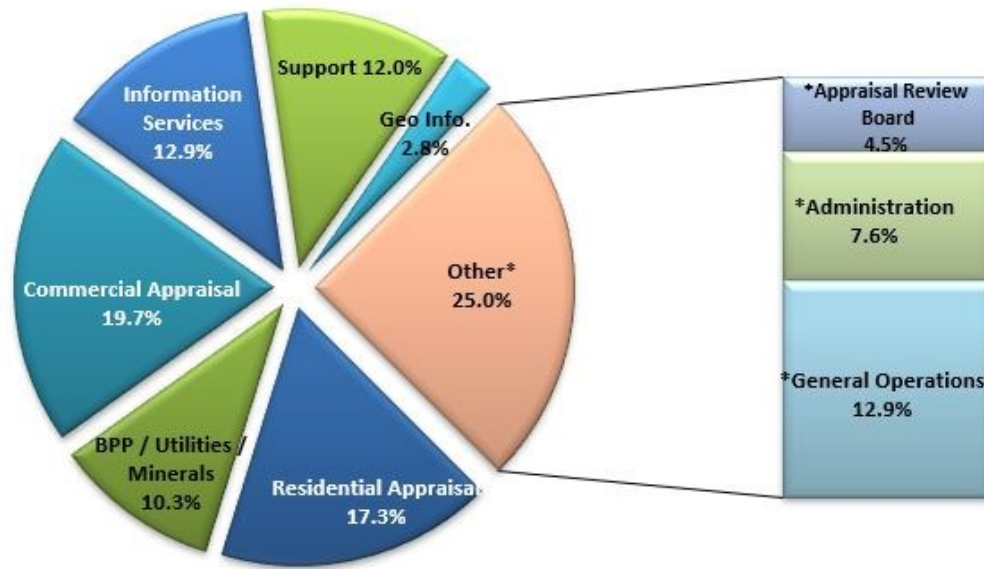
Aledo ISD	Everman ISD	Mansfield ISD
Arlington ISD	Fort Worth ISD	Northwest ISD
Azle ISD	Godley ISD	White Settlement ISD
Birdville ISD	Grapevine/Colleyville ISD	
Burleson ISD	Hurst-Eules-Bedford ISD	
Carroll ISD	Keller ISD	
Castleberry ISD	Kennedale ISD	
Crowley ISD	Lake Worth ISD	
Eagle Mountain/Saginaw ISD	Lewisville ISD	

COUNTY & OTHER DISTRICTS

Tarrant County	Far North Fort Worth MUD
Water District	Live Oak Creek MUD
Hospital District	Trophy Club MUD
College District	Viridian Management District

General Statistics

2022 BUDGET DISTRIBUTION BY PERCENTAGE OF TOTAL



2022 Budget Distribution by Percentage of Total

Dept Number	Department	2020 BUDGET	2021 BUDGET	2022 BUDGET	2022 % CHANGE
1000	Residential Appraisal	\$4,230,792	\$4,400,370	\$4,632,819	5.28%
1500	BPP / Utilities / Minerals	\$2,461,291	\$2,638,032	\$2,769,805	5.00%
2000	Commercial Appraisal	\$4,377,389	\$4,869,671	\$5,270,110	8.22%
4000	Information Systems	\$2,816,109	\$3,367,693	\$3,461,622	2.79%
5000	Support Services	\$2,737,868	\$3,060,955	\$3,208,935	4.83%
5500	Geographic Information Services	\$632,621	\$800,855	\$741,664	-7.39%
6000	Appraisal Review Board	\$754,238	\$1,435,114	\$1,203,930	-16.11%
8000	Administration	\$1,803,815	\$1,991,722	\$2,047,588	2.80%
9000	General Operations	\$5,559,478	\$3,028,275	\$3,453,644	14.05%
Totals		\$25,373,600	\$25,592,687	\$26,790,117	4.68%

**2022 Budget
Tarrant Appraisal District
Staffing
All Divisions/ Departments**

Department	2021	2022	Change	2022 Salary Budget
Residential Appraisal (1000)	47	47	0	\$3,125,892
BPP / Utilities / Minerals (1500)	25	26	1	\$1,621,428
Commercial Appraisal (2000)	48	49	1	\$3,591,525
Information Systems (4000)	18	18	0	\$1,780,267
Support Services (5000)	44	44	0	\$2,035,692
GIS (5500)	5	4	(1)	\$261,704
Administration (8000)	19	19	0	\$1,274,247
General Operations (9000)	5	5	0	\$254,094
Totals	211	212	1	\$13,944,849

Tarrant Appraisal District— 2022 September Supplemental Roll

Year	Code	Jurisdiction	Appraised Value	Accounts	Net Taxable Value	Accounts
2022	220	Tarrant County	\$314,400,173,549	1,858,638	\$248,369,636,349	1,810,438
2021	220	Tarrant County	\$279,399,707,820	1,846,686	\$221,062,909,213	1,816,831
2020	220	Tarrant County	\$264,960,624,995	1,838,350	\$203,819,144,507	1,793,788
2019	220	Tarrant County	\$252,636,315,638	1,832,240	\$203,975,532,778	1,812,497
2018	220	Tarrant County	\$228,547,362,897	1,811,688	\$184,283,537,872	1,790,959
2017	220	Tarrant County	\$ 210,613,111,483	1,755,231	\$164,619,428,009	1,715,356
2016	220	Tarrant County	\$190,364,023,596	1,694,956	\$149,393,613,447	1,675,626
2015	220	Tarrant County	\$171,344,257,702	1,663,341	\$133,178,882,485	1,635,363
2014	220	Tarrant County	\$166,550,432,419	1,459,389	\$135,529,907,137	1,328,113
2013	220	Tarrant County	\$158,238,342,804	1,086,160	\$126,858,702,396	1,012,430

2022 Property Types	Market	Appraised	Accounts	Taxable
Real Estate Residential	\$178,891,070,333	\$166,394,165,859	631,695	\$157,474,027,761
Real Estate Commercial	\$104,373,904,206	\$104,349,789,576	59,131	\$74,991,371,047
Real Estate Industrial	\$2,185,100,879	\$2,185,100,879	990	\$1,982,090,090
Personal Property Commercial	\$34,865,459,972	\$34,868,091,710	62,605	\$23,668,982,875
Personal Property Industrial	\$5,177,827,211	\$5,177,827,211	946	\$3,261,380,754
Mineral Lease Properties	\$1,406,374,061	\$1,406,374,061	1,098,487	\$1,310,083,797
Agriculture Properties	\$1,962,303,397	\$18,824,253	4,784	\$18,261,257
Totals	\$328,862,040,059	\$314,400,173,549	1,858,638	\$262,706,197,581

2022 New Construction	Market	New Value	Accounts	Taxable
All Real Estate	\$9,804,219,853	\$5,212,638,469	13,079	\$4,794,009,480
New business in improvement	\$9,222,576	\$9,222,576	88	\$9,194,228
Total New Construction	\$9,813,442,429	\$5,221,861,045	13,167	\$4,803,203,708

New Construction in Residential	\$5,121,945,076	\$2,712,880,997	12,858	\$2,626,365,506
New Construction in Commercial	\$4,682,274,777	\$2,499,757,472	494	\$2,167,643,974

2022 Cases Pending Before ARB	Market	Appraised	Accounts	Taxable
	\$10,033,801,063	\$9,784,301,339	27,623	\$8,712,112,086

Tarrant Appraisal District—2022 September Supplemental Roll

2022 Exemption Detail	Market	Exempt	Accounts	Appraised
Absolute Public	\$20,071,885,111	\$20,063,175,772	20,540	\$20,069,080,176
Absolute Charitable	\$4,314,285,413	\$4,075,960,875	1,816	\$4,314,285,413
Absolute Miscellaneous	\$10,690,411	\$10,690,411	65	\$10,690,411
Absolute Religious and Private Schools	\$4,285,403,897	\$4,259,349,563	3,562	\$4,285,403,897
Indigent Housing	0	0	0	0
Nominal Value	\$30,213,502	\$30,213,502	361,088	\$30,213,502
Disabled Vet 10-29%	\$562,402,573	\$8,199,514	1,652	\$511,362,495
Disabled Vet 30-49%	\$454,379,846	\$9,921,140	1,327	\$417,740,182
Disabled Vet 50-69%	\$647,187,957	\$18,509,817	1,857	\$596,609,964
Disabled Vet 70-99%	\$3,477,674,116	\$129,168,299	10,886	\$3,183,906,493
Disabled Vet 100%	\$2,330,805,412	\$1,966,732,765	6,472	\$2,172,671,360
Surviving Spouse Disabled Vet 100%	\$167,922,158	\$120,352,722	582	\$152,314,128
Donated Disabled Vet	\$916,478	\$660,602	3	\$877,128
Surviving Spouse Donated Disabled Vet	\$121,952	\$60,014	1	\$110,014
Surviving Spouse KIA Armed Service Member	\$1,233,262	\$1,062,540	4	\$1,167,540
Transfer Base Value for SS Disable Vet	\$13,827,322	\$8,722,220	48	\$13,250,066
Inventory	\$14,808,782,498	\$8,477,250,800	708	\$14,809,946,281
Homestead State Mandated-General	0	0	0	0
Homestead State Mandated-Over 65	0	0	0	0
Homestead State Mandated-Disabled Person	0	0	0	0
Homestead State Mandated-Disabled Person- Over 65	0	0	0	0
Homestead Local Option-General	0	0	0	0
Homestead Local Option-Over 65	\$39,439,148,032	\$6,122,766,561	125,510	\$35,403,024,575
Homestead Local Option-Disabled Person	\$1,443,108,558	\$58,553,089	6,082	\$1,261,214,959
Homestead Local Option-Disabled Person Over 65	\$793,985,234	\$164,431,083	3,392	\$684,429,714
Solar & Wind Powered Devices	\$156,371,109	\$13,363,852	344	\$148,637,045
Pollution control	\$698,494,758	\$16,536,990	31	\$698,494,758
Community Housing Development	\$258,415,926	\$241,583,437	22	\$258,415,926
Abatements	\$2,976,708,720	\$804,192,965	15	\$2,976,708,720
Historic Sites	\$25,990,000	\$6,438,776	1	\$25,990,000
Foreign Trade Zone	\$2,131,470,511	\$1,700,593,667	13	\$2,131,470,511
Misc. Personal Property (Vehicles, etc.)	\$1,257,341,685	\$697,433,328	975	\$1,257,341,685
Surviving Spouse of First Responder KLD	\$3,872,663	\$3,454,402	10	\$3,504,402
Transfer Base Value SS KIA Armed Service Member	\$273,682	\$201,400	1	\$267,392
Transfer Base Value SS of First Responder KLD	\$0	\$0	0	\$0
Property Damaged by Disaster	\$1,266,545	\$180,314	2	\$1,100,193
		\$49,009,760,420	547,009	

Tarrant Appraisal District— 220-000-00

Average Value of Single-Family Residential Property

September 1, 2022

Code	Jurisdiction	Average Market Value	Net Taxable Value
921	Aledo ISD	\$598,594	\$517,761
024	City of Arlington	\$265,257	\$195,588
901	Arlington ISD	\$256,077	\$205,459
001	City of Azle	\$258,917	\$224,176
915	Azle ISD	\$269,390	\$211,511
002	City of Bedford	\$303,411	\$266,116
003	City of Benbrook	\$280,715	\$247,964
902	Birdville ISD	\$259,580	\$206,886
004	City of Blue Mound	\$157,264	\$136,976
033	City of Burleson	\$266,555	\$242,997
922	Burleson ISD	\$275,792	\$219,913
919	Carroll ISD	\$981,487	\$831,752
917	Castleberry ISD	\$186,817	\$136,397
005	City of Colleyville	\$738,460	\$650,263
006	City of Crowley	\$237,937	\$211,987
912	Crowley ISD	\$273,535	\$205,660
007	Dalworthington Gardens	\$500,814	\$429,860
918	Eagle Mountain/ Saginaw ISD	\$295,270	\$240,116
008	Edgecliff Village	\$223,439	\$209,588
025	City of Euless	\$286,887	\$221,844
009	City of Everman	\$153,560	\$119,471
904	Everman ISD	\$188,604	\$137,792
042	Flower Mound	\$561,771	\$511,186
010	City of Forest Hill	\$165,354	\$127,212
026	City of Fort Worth	\$261,185	\$199,568
905	Fort Worth ISD	\$236,832	\$190,438
923	Godley ISD	\$474,634	\$384,756
038	City of Grand Prairie	\$335,691	\$267,276
011	City of Grapevine	\$436,307	\$320,314
906	Grapevine-Colleyville ISD	\$515,646	\$433,471
916	H.E.B. ISD	\$298,148	\$239,484
027	Haltom City	\$196,672	\$152,395
034	City of Haslet	\$498,427	\$383,837
028	City of Hurst	\$270,239	\$199,062
013	City of Keller	\$529,238	\$387,748
907	Keller ISD	\$405,888	\$338,579
014	City of Kennedale	\$315,473	\$270,656
914	Kennedale ISD	\$290,322	\$230,595
016	City of Lake Worth	\$182,834	\$145,668
910	Lake Worth ISD	\$192,892	\$136,338
015	Lakeside	\$287,295	\$242,840

Tarrant Appraisal District—220-000-00

Average Value of Single-Family Residential Property

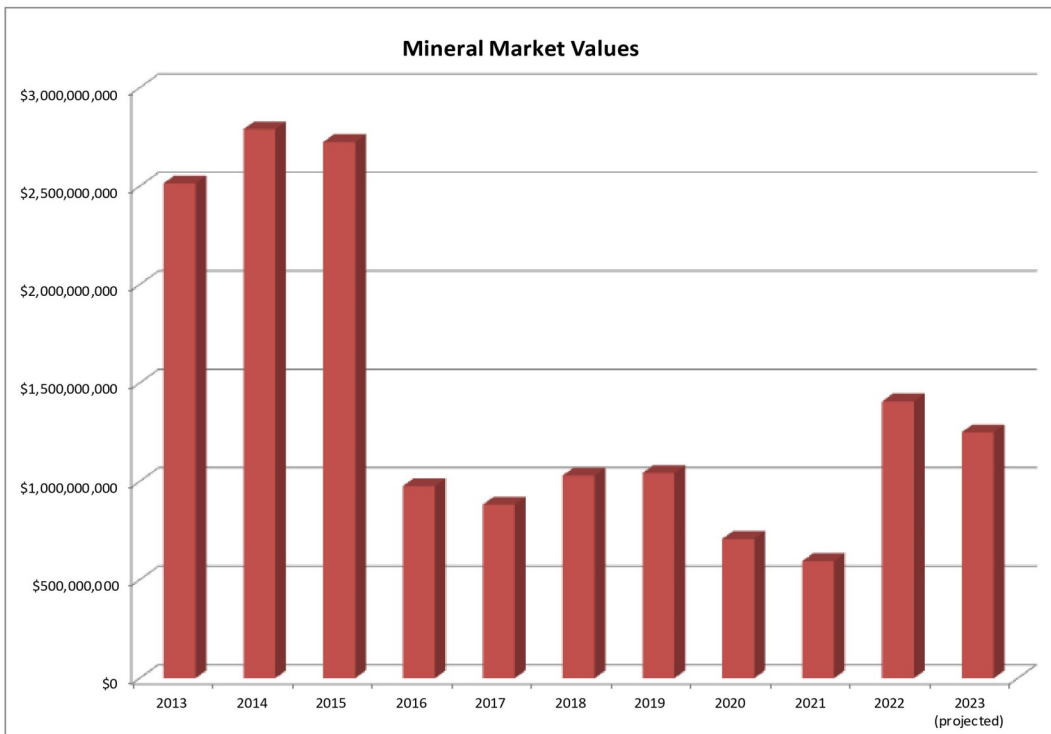
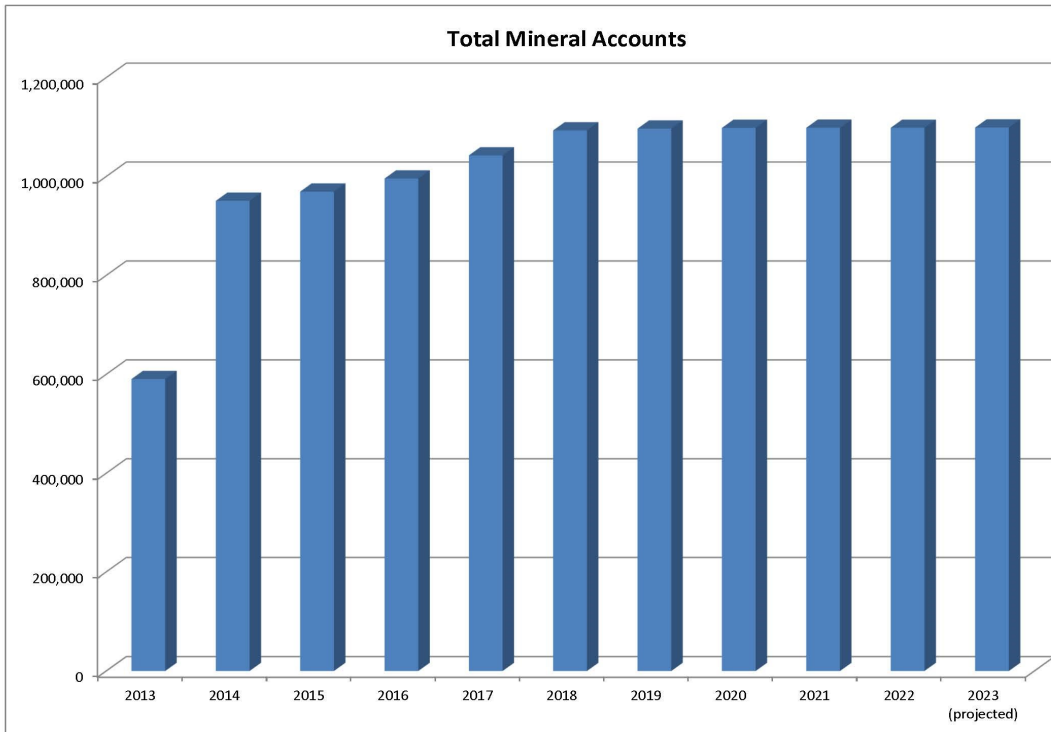
September 1, 2022

Code	Jurisdiction	Average Market Value	Net Taxable Value
924	Lewisville ISD	\$561,771	\$527,052
017	City of Mansfield	\$353,500	\$284,605
908	Mansfield ISD	\$334,927	\$276,357
018	North Richland Hills	\$316,494	\$233,754
911	Northwest ISD	\$362,438	\$305,871
019	Pantego	\$284,225	\$203,206
036	City of Pelican Bay	\$133,882	\$120,446
020	City of Richland Hills	\$212,442	\$180,796
029	City of River Oaks	\$181,933	\$154,423
021	City of Saginaw	\$257,932	\$217,964
039	City of Sansom Park	\$148,243	\$117,638
022	City of Southlake	\$989,089	\$713,880
220	Tarrant County	\$305,097	\$267,855
044	City of Trophy Club	\$451,482	\$407,822
031	City of Watauga	\$221,324	\$195,065
037	Westlake	\$2,561,858	\$1,956,855
023	Westover Hills	\$2,187,395	\$2,084,875
032	Westworth Village	\$410,091	\$303,681
041	City of Reno	\$84,259	\$84,259
030	City of White Settlement	\$174,327	\$126,661
920	White Settlement ISD	\$225,629	\$173,563

Notices Mailed—Year 2022

Total Value Notices mailed in 2022	1,047,032
Total Value Notices mailed with value date in 2022	1,042,961
Total Value Notices mailed with value date from prior years	4,071

Minerals



Customer Service

Activities	Total
2022 partial exemption entered through workflow	56,083
Exemption Denials	8,035
Exemptions Canceled	2,391
Applications mailed (partial exemption)	81,341
Applications (absolute exemption) processed	462
Address/Owner changes	87,718
Letters requesting additional information	13,232
Letters processed (exemption denial - certified)	8,035
Letters (other)	9,015
Returned Mail	48,430
Exemption removal documents completed	37,821
Mailing address updates	26,275
Split/combinations prepared	923
Obituaries Processed	1,900
Tax ceiling transfer certificates, automated	1,342
Incoming telephone calls	85,204
Outgoing telephone calls	5,516
Customers served at counter	27,840
Spanish Calls	1,904
Webmaster emails	10,827

Taxpayer Appeal Results 2022

	Volume	Value
Total Protests Filed	197,118	\$155,093,463,880
Values Lowered (through informal and ARB hearings)	128,079	\$16,723,597,552
Number of Protests filed that resulted in a written ARB determination before ARB or Panel	20,478	\$10,280,776,941
Breakdown of Total Protests Filed		
Single-Family Residential	138,318	\$49,593,502,967
Multi-family residential	5,427	\$32,772,972,669
Commercial-Real and Personal	21290	\$53,055,186,738
Industrial Real & Personal	797	\$4,745,051,534
Utilities	1522	\$10,454,063,591
Oil and Gas	12,986	\$891,025,060
All Other Property Categories	16,778	\$3,581,661,321



Tarrant Appraisal District

Glenn Hegar
 Texas Comptroller of Public Accounts
 2022-23 Final Methods and Assistance Program Review
 Tarrant Appraisal District
 Current MAP Cycle Chief Appraiser(s): Jeff Law
 Previous MAP Cycle Chief Appraiser(s): Jeff Law

This review is conducted in accordance with Tax Code Section 5.102(a) and related Comptroller Rule 9.301. The Comptroller is required by statute to review appraisal district governance, taxpayer assistance, operating procedures and appraisal standards.

Mandatory Requirements	PASS/FAIL
Does the appraisal district board of directors, through the chief appraiser, ensure administrative functions are followed in accordance with Chapter 6 of the Texas Property Tax Code?	PASS
Does the appraisal district have up-to-date appraisal maps?	PASS
Is the implementation of the appraisal district's most recent reappraisal plan current?	PASS
Are the appraisal district's appraisal records up-to-date and is the appraisal district following established procedures and practices in the valuation of property?	PASS
Are values reproducible using the appraisal district's written procedures and appraisal records?	PASS

Appraisal District Activities	RATING
Governance	Meets All
Taxpayer Assistance	Meets All
Operating Procedures	Meets All
Appraisal Standards, Procedures and Methodology	Meets All

Appraisal District Ratings:

- Meets All – The total point score is 100
- Meets – The total point score ranges from 90 to less than 100
- Needs Some Improvement - The total point score ranges from 85 to less than 90
- Needs Significant Improvement – The total point score ranges from 75 to less than 85
- Unsatisfactory – The total point score is less than 75

Review Areas	Total Questions in Review Area (excluding N/A Questions)	Total "Yes" Points	Total Score (Total "Yes" Questions/Total Questions) x 100
Governance	16	16	100
Taxpayer Assistance	20	20	100
Operating Procedures	24	24	100
Appraisal Standards, Procedures & Methodology	28	28	100

Financial Results

Tarrant Appraisal District Statement of Financial Condition As of December 31, 2022—Audited

ASSETS:

Cash	\$ 1,286,132
Short-Term Investments	15,165,709
Taxing Entities Receivable	-
Other Receivables	-
Inventory of Supplies	-
Other Prepaid Expenses	10,245
Prepaid Deeds FTP Escrow Account	987
Prepaid Postage	53,100
Fixed Assets - Net of Accumulated Depreciation:	
Furniture & Equipment	353,643
Leasehold Improvements	125,140
Computer Software	140,475
Computer Equipment	274,533
Land	301,409
Building	-
Equipment and Software Under Capital Lease	-
Computerized Assisted Mass Appraisal (CAMA) System	1,887,483
Amounts to be Provided In Future Periods:	
Capital Lease Obligation-Folder/Inserter Machine	-
Capital Lease Obligation-Production Printers	22,454
Capital Lease Obligations-TAD Office Building	-
Employee Vacation Time	1,165,865
Employee Compensatory Time	101,205
Employee Vested Sick Leave Time	844,679

TOTAL ASSETS AND OTHER DEBITS

\$ 21,733,059

LIABILITIES AND FUND EQUITY

Liabilities:

Accounts Payable	\$ 598,537
Accrued Payroll Expense	333,109
Capital Lease Obligations	22,454
Capital Lease Obligations-TAD Office Building	-
Employee Leave Obligations	2,111,749
Total Liabilities	3,065,849

2022 Deferred Revenue

-

2023 Deferred Revenue

4,209,013

Fund Equity:

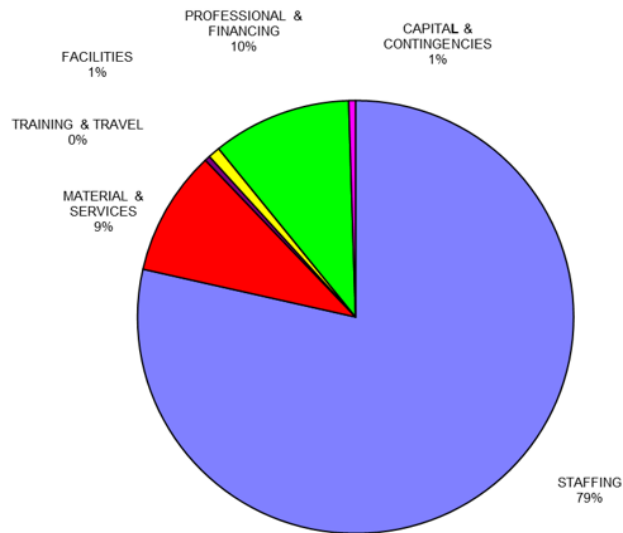
Investment in Fixed Assets	3,082,683
Reserved for Inventory of Supplies	-
Reserved for Other Prepaid Expenses	10,245
Reserved for Prepaid Deeds FTP Escrow Account	987
Reserved for Prepaid Postage	53,100
Reserved for CAMA Committed Fund	853,253
Reserved for Building Maintenance Committed Fund	350,000
Reserved for Technology Committed Fund	250,000
Reserved for Retirement Unfunded Liabilities	850,000
Reserved by Board Resolution for Contingencies	6,697,529
For Remainder of Fiscal Year Budget	2,310,400

TOTAL LIABILITIES AND FUND EQUITY

\$ 21,733,059

Tarrant Appraisal District Year to Date Expenditures Twelve Months Ending December 31, 2022—Audited

EXPENDITURE ALLOCATION



<u>SUMMARY DESCRIPTION</u>	<u>YEAR TO DATE</u>	<u>% of BUDGET USED</u>
STAFFING	\$ 19,949,953	97.5%
MATERIAL & SERVICES	\$ 2,373,538	91.3%
TRAINING & TRAVEL	\$ 103,219	55.1%
FACILITIES	\$ 224,732	99.3%
PROFESSIONAL & FINANCING	\$ 2,618,085	81.8%
CAPITAL & CONTINGENCIES	\$ 128,448	112.0%
TOTAL	\$ 25,397,973	94.8%

Tarrant Appraisal District

Expenditure Report—All Departments Summary

Twelve Months Ending December 31, 2022—Audited

ACCOUNT	DESCRIPTION	MONTH	ACTUAL TO DATE	2022 BUDGET	% OF BUDGET USED
3001	SALARIES-PRODUCTIVE PAY	\$ 930,188	\$10,702,170	\$14,094,498	75.9%
3002	FIXED AUTO ALLOWANCES	\$ 69,667	\$ 713,535	\$ 712,964	100.1%
3035	CASH OVERTIME PAY	\$ -	\$ 28,813	\$ 70,680	40.8%
3005	VACATION PAY	\$ 64,433	\$ 886,513	\$ -	
3010	SICK LEAVE PAY	\$ 49,678	\$ 600,909	\$ -	
3020	COMPENSATORY TIME PAY	\$ 23,692	\$ 164,921	\$ -	
3025	HOLIDAY PAY	\$ 64,226	\$ 646,958	\$ -	
3030	SERVICE INCENTIVE PAY	\$ -	\$ 188,458	\$ 211,410	89.1%
3090	TEMPORARY/PART TIME PAY	\$ -	\$ 86,581	\$ 63,600	136.1%
3085	CONTRACT LABOR	\$ 10,935	\$ 159,168	\$ 128,323	124.0%
	TOTAL SALARIES & CONTRACT LABOR	\$ 1,212,818	\$14,178,026	\$15,281,475	92.8%
3065	MEDICARE / FICA TAXES	\$ 17,005	\$ 201,378	\$ 223,304	90.2%
3080	UNEMPLOYMENT INSURANCE	\$ 7,214	\$ 7,214	\$ 30,036	24.0%
3095	WORKERS COMPENSATION INSURANCE	\$ 18,016	\$ 34,812	\$ 67,583	51.5%
	TOTAL MANDATED FRINGE BENEFITS	\$ 42,235	\$ 243,404	\$ 320,923	75.8%
3050	HEALTH INSURANCE	\$ 186,176	\$ 2,121,161	\$ 2,707,325	78.3%
3055	DENTAL INSURANCE	\$ 7,137	\$ 84,022	\$ 95,144	88.3%
3060	LIFE INSURANCE	\$ 3,691	\$ 16,868	\$ 16,522	102.1%
3075	DISABILITY INSURANCE	\$ 7,278	\$ 25,247	\$ 25,531	98.9%
3045	RETIREMENT PLAN CONTRIBUTIONS	\$ 162,776	\$ 1,866,101	\$ 2,015,637	92.6%
3047	PENSION LIABILITY CONTRIBUTIONS	\$ 1,415,124	\$ 1,415,124	\$ -	%
	TOTAL OTHER FRINGE BENEFITS	\$ 1,782,182	\$ 5,528,524	\$ 4,860,159	113.8%
	TOTAL PERSONNEL COSTS	\$ 3,037,234	\$ 19,949,953	\$20,462,557	97.5%
4001	MISCELLANEOUS	\$ 29,669	\$ 50,669	\$ 47,695	106.2%
4002	FURNITURE & EQUIPMENT < \$5,000	\$ -	\$ 3,633	\$ 4,407	82.4%
4003	COMP/ELECTRONIC/TECH < \$5,000	\$ 3,935	\$ 129,977	\$ 126,165	103.0%
4005	OFFICE SUPPLIES	\$ 3,005	\$ 20,256	\$ 30,436	66.6%
4006	GRAPHICS & MAPPING SUPPLIES	\$ -	\$ 1,099	\$ 3,659	30.0%
4020	POSTAGE FREIGHT & MAIL SERVICE	\$ 33,278	\$ 787,197	\$ 924,506	85.1%
4025	REPRODUCTION AND MICROFICHE	\$ 104	\$ 1,664	\$ 4,324	38.5%
4030	COMPUTER SUPPLIES	\$ 665	\$ 37,193	\$ 28,164	132.1%
4045	PRINTING	\$ 420	\$ 49,017	\$ 61,049	80.3%
4050	ADVERTISING	\$ -	\$ 16,911	\$ 19,823	85.3%
4065	HARDWARE RENTALS	\$ 54	\$ 880	\$ 852	103.3%
4070	SOFTWARE FEES	\$ 24,228	\$ 632,549	\$ 697,377	90.7%
4075	HARDWARE MAINTENANCE	\$ 2,216	\$ 120,985	\$ 119,657	101.1%
4100	DUES & SUBSCRIPTIONS	\$ 8,238	\$ 174,001	\$ 182,628	95.3%
5050	MAPPING SERVICES	\$ -	\$ 347,506	\$ 347,752	99.9%
	TOTAL MATERIAL & SERVICES	\$ 105,811	\$ 2,373,538	\$ 2,598,548	91.3%

Tarrant Appraisal District Expenditure Report—All Departments Summary Twelve Months Ending December 31, 2022—Audited (CONT.)

5010	TRAVEL EXPENSE	\$	6,876	\$	35,865	\$	49,342	72.7%
5015	TRAINING EXPENSE	\$	3,151	\$	67,354	\$	138,100	48.8%
	TOTAL TRAVEL & TRAINING	\$	10,026	\$	103,219	\$	187,442	55.1%
4010	OFFICE RENTAL	\$	-	\$	28,299	\$	11,760	240.6%
4015	INSURANCE	\$	-	\$	27,218	\$	24,989	108.9%
4035	UTILITIES	\$	4,981	\$	63,831	\$	66,960	95.3%
4055	COMMUNICATIONS	\$	7,339	\$	86,428	\$	102,794	84.1%
4060	JANITORIAL SERVICE & SUPPLIES	\$	851	\$	18,956	\$	19,705	96.2%
	TOTAL FACILITIES	\$	13,171	\$	224,732	\$	226,208	99.3%
5025	LEGAL & LITIGATION EXPENSE	\$	128,038	\$	1,509,711	\$	1,645,000	91.8%
5030	APPRAISAL REVIEW BOARD FEES	\$	7,283	\$	406,805	\$	675,000	60.3%
5035	ARBITRATION EXPENSE	\$	450	\$	23,000	\$	14,650	157.0%
5040	OTHER PROFESSIONAL SERVICES	\$	51,212	\$	677,206	\$	863,856	78.4%
5060	INTEREST EXPENSE	\$	431	\$	1,363	\$	2,124	64.2%
	TOTAL PROFESSIONAL & FINANCING SERVICES	\$	187,413	\$	2,618,085	\$	3,200,630	81.8%
6501	FURNITURE & EQUIPMENT	\$	-	\$	-	\$	-	%
6502	CAPITAL LEASE PAYMENTS	\$	76	\$	4,846	\$	3,732	129.8%
6503	LEASEHOLD IMPROVEMENTS	\$	-	\$	36,163	\$	-	
6504	COMPUTER SOFTWARE	\$	-	\$	-	\$	11,000	0.0%
6505	COMPUTER HARDWARE	\$	-	\$	87,439	\$	-	0.0%
6506	CAMA SYSTEM	\$	-	\$	-	\$	-	%
6005	CONTINGENCIES	\$	-	\$	-	\$	100,000	0.0%
	TOTAL CAPITAL OUTLAY & CONTINGENCIES	\$	76	\$	128,448	\$	114,732	112.0%
	TOTAL	\$	3,353,731	\$	25,397,973	\$	26,790,117	94.8%

Tarrant Appraisal District Revenue Report For Twelve Months Ending December 31, 2022—Audited

**TARRANT APPRAISAL DISTRICT
REVENUE REPORT
FOR TWELVE MONTHS ENDING DECEMBER 31, 2022 - PRELIMINARY**

	MONTH	YEAR TO DATE	ANNUAL REVENUE BUDGET	% REALIZED	Prior Year to Date
TAXING ENTITY ALLOCATIONS	\$ 4,347,902	\$ 26,087,411	\$ 26,087,411	100.00%	\$21,739,509
INTEREST ON BANK CERTIFI- CATES	\$ 52,903	\$ 167,951	\$ 200,000	83.98%	\$ 115,048
DATA SALES & MISCELLANEOUS	\$ 12,124	\$ 23,528	\$ 5,200	452.46%	\$ 11,404
911 DISTRICT CONTRACT PAY- MENT	\$ -	\$ 197,506	\$ 197,506	100.00%	\$ 197,506
RENDITION PENALTY PAYMENTS	\$ 25,887	\$ 152,147	\$ 150,000	101.43%	\$ 126,259
TRANSFER FROM CONTINGENCY RESERVE	\$ -	\$ -	\$ 150,000	0.00%	\$ -
TRANSFER FROM UNRESTRICT- ED/UNASSIGNED	\$ -	\$ -	\$ -		\$ -
TOTAL REVENUE	\$ 4,438,816	\$ 26,628,543	\$ 26,790,117	99.40%	\$ 22,189,727
OTHER FINANCING SOURCES / (USES):					
PROCEEDS FROM CAPITAL LEASES	-	-	-		
2021 ENTITY CREDITS/REFUNDS	-	-	-		
TOTAL FUNDING FROM ACTIVITIES	\$ 4,438,816	\$ 26,628,543	\$ 26,790,117	99.40%	
USE OF COMMITTED FUNDS:					
CAMA FUND FOR SOFTWARE PURCHASE	\$ -	-	-		
BUILDING MAINTENANCE FUND	\$ -	-	-		
TOTAL FUNDS AVAILABLE	\$ 4,438,816	\$ 26,628,543	\$ 26,790,117	99.40%	

Recognized Achievements: The GFOA Award



The **Certificate of Achievement for Excellence in Financial Reporting** has once again been awarded to Tarrant Appraisal District by the Government Finance Officers Association of the United States and Canada (GFOA) for its comprehensive annual financial report (CAFR).

The GFOA established the Certificate of Achievement for Excellence in Financial Reporting Program (COA) in 1945 to encourage and assist state and local governments to go beyond the minimum requirements of generally accepted accounting principles to prepare annual comprehensive financial reports that evidence the spirit of transparency and full disclosure and then to recognize individual governments that succeed in achieving that goal. The goal of the program is not to assess the financial health of participating governments, but rather to ensure that users of their financial statements have the information they need to do so themselves.

The Certificate of Achievement is the highest form of recognition in the area of governmental accounting and financial reporting, and its attainment represents a significant accomplishment by a government and its management. TAD has now been awarded this designation for the past 34 consecutive years.

Recognized Achievements:

Certificate of Excellence In Assessment Administration



CERTIFICATE OF EXCELLENCE IN ASSESSMENT ADMINISTRATION

The Tarrant Appraisal District once again has been awarded the **Certificate of Excellence in Assessment Administration** (CEAA) by the International Association of Assessing Officers (IAAO).

The IAAO serves professionals working in property valuation, property tax policy and related fields. The IAAO represents members worldwide. The Association sets the standards for mass appraisal and provides education and designations for assessors, appraisers and others in the industry.

The International Association of Assessing Officers (IAAO) Certificate of Excellence in Assessment Administration recognizes governmental units and individuals involved with assessment that integrate best practices in the workplace. This challenging and rigorous program is an evaluation of specific, accepted, assessment administration and appraisal practices as defined in the IAAO publication *Assessment Practices*. Governmental units that successfully complete the process are awarded the designation.

TAD resubmitted the required data to be considered for recertification which must be done every five years after initially being awarded the certification. In May of 2022, TAD was notified that it once again was successful with its resubmission, scored the highest possible points and will be awarded the certification for the next five years.

In 2016, when the Tarrant Appraisal District was first awarded the designation, it was the 35th certified jurisdiction overall in the CEAA program while also being the 9th certified jurisdiction in Texas. As of 2023, there are now only 57 governmental units in the United States and Canada that have been awarded the CEAA. Twelve of those awarded governmental units are in Texas (12 of 253 appraisal districts statewide).

Recognized Achievements:

Best Company to work for in Fort Worth



TAD was once again named a “**best company to work for in Fort Worth**” in **2022** by Fort Worth Inc. magazine. TAD also received this designation in **2021**. In 2021, TAD was ranked 27th overall. In 2022, TAD was ranked 15th in medium size businesses (50-249 employees)

The selection process is run and judged by Workforce Research Group, a third-party organization who analyzes companies throughout Fort Worth to find which has the best work environment according to the employees.

Companies and other organizations submit answers to Workforce Research Group on questions ranging from employee benefits to work from home and vacation policies, communication from the top, wellness initiatives, opportunities for advancement, training and mentorship, diversity, and other office events. Companies also agree to allow their employees to be surveyed anonymously by the Workforce Research Group to drill down on how they perceive their employer.

Workforce Research Group analyzes this information and produces the annual **Best Companies to Work for in Fort Worth**. Workforce Research ranked employers in the small/medium and large company categories.

In short, the magazine’s ownership and staff have no say in who, in the end, is named a best company and how employers rank.